



February 19, 2024

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 532692	NSE Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: RMCL
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Subject: Intimation of Board Meeting

Dear Sir / Madam,

This is to inform you that as per resolution plan approved by Hon'ble NCLT vide its order dated August 1, 2022 the resolution applicant needs to bring in funds for revival of the company.

The Resolution applicant has already infused initial capital by allotment of shares in favour of the Resolution applicant and his associates. In turn the company has allotted the following new equity Shares to the Resolution applicant (New Promoters):

No of shares allotted	Face value per share	total
15,00,000	10/-	1,50,00,000
40,000	10/-	4,00,000

Shareholding pattern post allotment and cancellation of old shares are as follows (without partly paid shares):

Particulars	No of share allotted	Percentage of shareholding
Resolution applicant (New Promoters)	15,40,000	69.21%
Public	6,85,134	30.79%
Total	22,25,134	100%

The Company had further allotted 1,11,70,000 partly paid up shares to one of the associates of the Resolution applicant. Shareholding pattern post allotment and cancellation of old shares are as follows (with partly paid shares):





Particulars	No of share allotted	Percentage of shareholding
Resolution applicant (New Promoters)	15,40,000	11.50%
Resolution applicant (New Promoters) (partly paid)	1,11,70,000	83.39%
A sum of Rs. 5 Per share was due and payable.		
Public	6,85,134	5.11%
Total	1,33,95,134	100%

In view of the above we wish to inform you that a Meeting of Board of Directors of the Company is schedule to be held on Friday, March 1, 2024, inter alia, to approve and take on record the following:

1. To make call of balance Rs. 5/- on 1,11,70,000 party paid shares
2. Further issue of 1,27,00,000 of Rs. 10/- each as per Resolution plan.

This is for your record and information

Yours faithfully,

For **RADHA MADHAV CORPORATION LIMITED**

Nitin Jain
Director and CFO
(DIN: 09833381)